

Saxon Mortgage

Financial Statement

Loan Number:		Co-Homeowner Name:	
Homeowner Name:		Property Address:	
Mailing Address:		Home Phone Number:	
Home Phone Number:		Cell Phone Number:	
Employer:		Employer:	
Employer Phone Number:		Employer Phone Number:	
No. of People in Household:		Filing Date: 02/05/08	
Have you filed bankruptcy?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Chpt 7 <input type="checkbox"/>	Chpt 13 <input type="checkbox"/>
If Yes:		Attorney Name:	
		Attorney Phone Number:	

Monthly Borrower Income		Monthly Co-Borrower Income	
Wages/Take Home		Wages/Take Home	
Overtime		Overtime	
Commissions/Bonus		Commissions/Bonus	
Unemployment Income		Unemployment Income	
Child Support/Alimony		Child Support/Alimony	
Social Security/Disability		Social Security/Disability	
Other		Other	
Total	0	Total	0

Monthly Expenses		Assets	
Mortgage		Home	
2nd Mortgage		Other Real Estate	
Rent/Other Mortgage		All Checking/Savings Accts.	
HOA/Fees/Dues		Stocks/Bonds/Mutual Funds	
Alimony/Child Support		IRA/Keogh Accounts	
Child/Dependent/Elderly Care		Retirement, 401(k)s, etc.	
Entertainment		Total	0
Insurance (auto, health, life)			
Pet Expenses			
Groceries/Toiletries			
Car Expenses (gas, maint., etc.)			
Automobile Loan(s), List All:			
Credit Card 1			
Credit Card 2			
Doctor/Medical Bills			
Student Loans			
Personal Loans			
Cable TV/Satellite			
Electricity			
Natural Gas/Oil			
Telephone/Cell Phone			
Water/Sewer			
Internet			
Other (please list all examples: Spending money, Lunch money, Tuition, Tipping, etc.)			
Total	0		

Please remember to:

1. Sign and date this form.
2. Include a copy of the most recent bank statement, your last W-2 and a copy of your last year's Federal Tax Return with all attachments if self employed.
3. Include a hardship letter of why you fell behind and what you will like to do to get caught up.
4. Return COMPLETED and SIGNED

Income/Expense Summary	
Borrower Income	0
Co-Borrower Income	0
Expenses	0
Net	0

Each of the undersigned by signing below states: I certify that the financial information stated above is a true and accurate statement of my financial condition. I understand and acknowledge that any action taken by the lender with regard to my mortgage loan will be made in strict reliance upon the financial information provided. By signing below, I grant the holder of my mortgage loan or its servicer the authority to obtain a credit report to verify that accuracy of the financial information.

Signature _____ Date _____

FINANCIAL INFORMATION REQUEST APPLICATION

LOAN NO: _____

YOUR NAME AND MAILING ADDRESS CO-BORROWER NAME AND MAILING ADDRESS

PHONE/CELL NUMBERS* (BEST TIMES TO CALL) FOR ALL BORROWERS:

* By signing below, Borrower agrees that the lender, lender's affiliates, the loan servicer and their respective successors and assigns (collectively, "we") may contact you at the telephone numbers listed above for the purpose related to the servicing and collection of any loan(s) or line of credit we have made to you. You agree that we may use an automated dialing and announcing device to make such calls that we may make such calls to any telephone, facsimile or cellular telephone number that we may subsequently obtain.

WHAT IS THE PRIMARY REASON FOR YOUR HARDSHIP?

Select **ONLY ONE** option which best describes your situation.

- Death of Mortgagor
- Illness of Mortgagor
- Marital Difficulties
- Excessive Obligations
- Job Relocation
- Unemployment
- Incarceration
- Military Service
- Death of Mortgagor's Family Member
- Illness of Mortgagor's Family Member
- Reduction in Income
- Abandonment of Property
- Inability to Sell Property
- Business Failure
- Natural Disaster

Are you currently on active deployment? Yes No
If you are on active deployment, have you faxed your orders?
to Fax: 412-918-7310 Yes No
 Other _____

What date did your hardship begin? _____

Is the hardship temporary? Yes No

How long will the hardship last? _____

Do you have a credit counselor? Yes No

Agency Name _____

Phone Number: _____

Do you intend to keep the property? Yes No

Is the property for sale? Yes No

IF FOR SALE: LISTING DATE & PRICE: _____

REALTOR NAME, COMPANY, PHONE NO.: _____

AUTHORIZATION TO RELEASE INFORMATION

I/We hereby authorize you to release any and all information to:

Company: **Short Sale Success**

(including any of its agents and/or assigns)

Individuals:

Deborah Priebe or Randy Asbell

regarding the loan for the below referenced property. This authorization shall remain in effect until I specifically notify my mortgage company either verbally or in writing that this authorization is no longer in effect.

Date of last payment made on loan: _____ (if applicable)

Borrower Name/Address:

1st Mortgage Company

Print Name _____

Street Address _____

City, State, Zip _____

1st Mortgage Account Number _____

Signed _____

Social Security Number _____

Print Name _____

Date _____

Signed _____

Social Security Number _____

Print Name _____

Date _____

Form 4506-T

Request for Transcript of Tax Return

(Rev. January 2010)

OMB No. 1545-1872

Department of the Treasury
Internal Revenue Service

▶ Request may be rejected if the form is incomplete or illegible.

Tip. Use Form 4506-T to order a transcript or other return information free of charge. See the product list below. You can also call 1-800-829-1040 to order a transcript. If you need a copy of your return, use Form 4506, Request for Copy of Tax Return. There is a fee to get a copy of your return.

<p>1a Name shown on tax return. If a joint return, enter the name shown first.</p>	<p>1b First social security number on tax return or employer identification number (see instructions)</p>
<p>2a If a joint return, enter spouse's name shown on tax return.</p>	<p>2b Second social security number if joint tax return</p>

3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code

4 Previous address shown on the last return filed if different from line 3

5 If the transcript or tax information is to be mailed to a third party (such as a mortgage company), enter the third party's name, address, and telephone number. The IRS has no control over what the third party does with the tax information.

Caution. If the transcript is being mailed to a third party, ensure that you have filled in line 6 and line 9 before signing. Sign and date the form once you have filled in these lines. Completing these steps helps to protect your privacy.

- 6** Transcript requested. Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form number per request. ▶
- a** Return Transcript, which includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the account after the return is processed. Transcripts are only available for the following returns: Form 1040 series, Form 1065, Form 1120, Form 1120A, Form 1120H, Form 1120L, and Form 1120S. Return transcripts are available for the current year and returns processed during the prior 3 processing years. Most requests will be processed within 10 business days
 - b** Account Transcript, which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account transcripts are available for most returns. Most requests will be processed within 30 calendar days.
 - c** Record of Account, which is a combination of line item information and later adjustments to the account. Available for current year and 3 prior tax years. Most requests will be processed within 30 calendar days
 - 7** Verification of Nonfiling, which is proof from the IRS that you did not file a return for the year. Current year requests are only available after June 15th. There are no availability restrictions on prior year requests. Most requests will be processed within 10 business days
 - 8** Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript. The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filed with the IRS. For example, W-2 information for 2007, filed in 2008, will not be available from the IRS until 2009. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 45 days

Caution. If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.

9 Year or period requested. Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately.

Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, either husband or wife must sign. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer. **Note.** For transcripts being sent to a third party, this form must be received within 120 days of signature date.

Telephone number of taxpayer on line 1a or 2a

<p>▶ Signature (see instructions)</p>	<p>Date</p>
<p>▶ Sign Here</p>	<p>Title (if line 1a above is a corporation, partnership, estate, or trust)</p>
<p>▶ Spouse's signature</p>	<p>Date</p>

Servicer: _____

Loan Number: _____



Dodd-Frank Certification

The following information is requested by the federal government in accordance with the Dodd-Frank Wall Street Reform and Consumer Protection Act (Pub. L. 111-203). You are required to furnish this information. The law provides that no person shall be eligible to begin receiving assistance from the Making Home Affordable Program, authorized under the Emergency Economic Stabilization Act of 2008 (12 U.S.C. 5201 et seq.), or any other mortgage assistance program authorized or funded by that Act, if such person, in connection with a mortgage or real estate transaction, has been convicted, within the last 10 years, of any one of the following: (A) felony larceny, theft, fraud, or forgery, (B) money laundering or (C) tax evasion.

I/we certify under penalty of perjury that I/we have not been convicted within the last 10 years of any one of the following in connection with a mortgage or real estate transaction:

- (a) felony larceny, theft, fraud, or forgery,
- (b) money laundering or
- (c) tax evasion.

I/we understand that the servicer, the U.S. Department of the Treasury, or their agents may investigate the accuracy of my statements by performing routine background checks, including automated searches of federal, state and county databases, to confirm that I/we have not been convicted of such crimes. I/we also understand that knowingly submitting false information may violate Federal law.

This Certificate is effective on the earlier of the date listed below or the date received by your servicer.

Borrower Signature	_____	Date	_____
Co-Borrower Signature	_____	Date	_____
Co-Borrower Signature	_____	Date	_____
Co-Borrower Signature	_____	Date	_____