



**FIFTH THIRD BANK**  
Financial Assistance Application

Fifth Third Bank offers a variety of options to those individuals experiencing financial hardship.

You can assist us by completing the questions below. Please take the time to be as thorough and complete as possible, in order to better assist you.

Borrower Name \_\_\_\_\_

Co-Borrower Name \_\_\_\_\_

**Current Contact Information**

Borrower Home Phone    Co-Borrower Home Phone  
(    )    (    )

Borrower Work Phone    Co-Borrower Work Phone  
(    )    (    )

Borrower Cell Phone    Co-Borrower Cell Phone  
(    )    (    )

Email Address \_\_\_\_\_

**Account Numbers**

Account Number    Loan Type

Account Number    Loan Type

Account Number    Loan Type

**Property Information**

Street Address \_\_\_\_\_

City    State    Zip

Occupied     Rental     Vacant

Listed for Sale    Realtor  
Jim Navarro

Realtor Telephone    List Price  
( 702-351-3443

**Mailing Address**

Street Address \_\_\_\_\_

City    State    Zip

**Hardship Explanation**

Why are you having trouble with home loan payments? Please explain:

**Income Information**

**Borrower**

Employer \_\_\_\_\_

Net Monthly Income \_\_\_\_\_

**Co-Borrower**

Employer \_\_\_\_\_

Net Monthly Income \_\_\_\_\_

**Other Sources of Income\***

Source    Amount

Source    Amount

Source    Amount

### Borrower Debt

Payment	Balance	Months Past Due
1st Mortgage	\$	#
2nd Mortgage	\$	#
Student Loans	\$	#
Car Payment	\$	#
Car Payment	\$	#
Personal Loans	\$	#
Credit Cards Qty.#	\$	#

### Monthly Expenses

Borrower	Co-Borrower
Food	\$
Utilities	\$
Phone/Mobile	\$
Cable/TV/Internet	\$
Water	\$
Trash	\$
Auto Insurance	\$
Auto/Gasoline	\$
Child Care	\$
Other	\$

### Co-Borrower Debt

Payment	Balance	Months Past Due
1st Mortgage	\$	#
2nd Mortgage	\$	#
Student Loans	\$	#
Car Payment	\$	#
Car Payment	\$	#
Personal Loans	\$	#
Credit Cards Qty.#	\$	#

### Assets

Borrower	Co-Borrower
Checking Account(s)	\$
Savings	\$
Money Market Account(s)	\$
Stocks, Bonds & CDs	\$
Retirement Account(s)	\$
Home Equity	\$
Other Real Estate Equity	\$
Vehicles (No Payments)	\$
Other	\$
Other	\$

Under Penalties of Perjury, I (we) affirm that the foregoing information is true, correct to the best of my (our) knowledge. I (we) understand and acknowledge that any action taken by the lender will be made in strict reliance on the financial information provided.

Please be aware that although we want to do everything we can to help, we are also required to continue collection/foreclosure activity during this process. If you have recently filed bankruptcy, this application does not affect the discharge of the Borrower's personal liability on the debt.



Borrower

Date



Co-Borrower

Date

## Application Reminder

- All the fields above filled out completely
- Sign and date form
- Include a copy of your most recent pay stub
- Listing agreement if the property is on the market
- Keep a copy of this form for your records

If you have any questions please contact:

**1-866-601-6391**

Please allow a 48-72 hour response time to your application.

## Sending us your form

You may send this application one of the following ways.

- Fax: 513-358-8697
- Mail: Fifth Third Bank  
Homeowner's Assistance Dept.  
MDIMOB19  
5001 Kingsley Dr  
Cincinnati, OH 45227

# AUTHORIZATION TO RELEASE INFORMATION

I/We hereby authorize you to release any and all information to:  
Company: **Short Sale Success** (including any of its agents and/or assigns)  
Individuals: **Deborah Priebe or Randy Asbell**

regarding the loan for the below referenced property. This authorization shall remain in effect until I specifically notify my mortgage company either verbally or in writing that this authorization is no longer in effect.

Date of last payment made on loan: \_\_\_\_\_ (if applicable)

Borrower Name/Address: **1st Mortgage Company** \_\_\_\_\_  
Print Name \_\_\_\_\_  
Street Address \_\_\_\_\_  
City, State, Zip \_\_\_\_\_

**1st Mortgage Account Number** \_\_\_\_\_

Signed \_\_\_\_\_ Social Security Number \_\_\_\_\_  
Print Name \_\_\_\_\_ Date \_\_\_\_\_  
Signed \_\_\_\_\_ Social Security Number \_\_\_\_\_  
Print Name \_\_\_\_\_ Date \_\_\_\_\_

Form **4506-T**

(Rev. January 2010)

Department of the Treasury  
Internal Revenue Service

**Request for Transcript of Tax Return**

OMB No. 1545-1872

▶ Request may be rejected if the form is incomplete or illegible.

**Tip.** Use Form 4506-T to order a transcript or other return information free of charge. See the product list below. You can also call 1-800-829-1040 to order a transcript. If you need a copy of your return, use **Form 4506, Request for Copy of Tax Return**. There is a fee to get a copy of your return.

<b>1a</b> Name shown on tax return. If a joint return, enter the name shown first.	<b>1b</b> First social security number on tax return or employer identification number (see instructions)
<b>2a</b> If a joint return, enter spouse's name shown on tax return.	<b>2b</b> Second social security number if joint tax return
<b>3</b> Current name, address (including apt., room, or suite no.), city, state, and ZIP code	
<b>4</b> Previous address shown on the last return filed if different from line 3	

**5** If the transcript or tax information is to be mailed to a third party (such as a mortgage company), enter the third party's name, address, and telephone number. The IRS has no control over what the third party does with the tax information.

**Caution.** If the transcript is being mailed to a third party, ensure that you have filled in line 6 and line 9 before signing. Sign and date the form once you have filled in these lines. Completing these steps helps to protect your privacy.

- 6 Transcript requested.** Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form number per request. ▶
- a Return Transcript,** which includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the account after the return is processed. Transcripts are only available for the following returns: Form 1040 series, Form 1065, Form 1120, Form 1120A, Form 1120H, Form 1120L, and Form 1120S. Return transcripts are available for the current year and returns processed during the prior 3 processing years. Most requests will be processed within 10 business days . . . . .
  - b Account Transcript,** which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account transcripts are available for most returns. Most requests will be processed within 30 calendar days . . . . .
  - c Record of Account,** which is a combination of line item information and later adjustments to the account. Available for current year and 3 prior tax years. Most requests will be processed within 30 calendar days . . . . .
  - 7 Verification of Nonfiling,** which is proof from the IRS that you did not file a return for the year. Current year requests are only available after June 15th. There are no availability restrictions on prior year requests. Most requests will be processed within 10 business days . . . . .
  - 8 Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript.** The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filed with the IRS. For example, W-2 information for 2007, filed in 2008, will not be available from the IRS until 2009. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 45 days . . . . .

**Caution.** If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.

**9 Year or period requested.** Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately.

**Signature of taxpayer(s).** I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, either husband or wife must sign. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer. **Note.** For transcripts being sent to a third party, this form must be received within 120 days of signature date.

Signature (see instructions)	Date
Title (if line 1a above is a corporation, partnership, estate, or trust)	
Spouse's signature	Date

Telephone number of taxpayer on line 1a or 2a